

Please complete this form and then return to us either by fax on 08717 334 367 or by scan/email to bridging@assuredfunding.co.uk

APPLICANTS								
Applications in the name of a Limited Company will require all directors with shareholding of at least 20% to provide a personal guarantee and therefore please complete personal details of guarantor(s). We also require a structure chart to include directors, shareholders, parent companies, interests held by offshore companies/trusts etc.								
Application type	Individual/Partnership	<input type="checkbox"/>	LLP	<input type="checkbox"/>	UK Limited Company	<input type="checkbox"/>	Offshore Limited Company (please attach a structure chart)	<input type="checkbox"/>
Limited Company name								
Limited Company net worth								
BORROWER 1/GUARANTOR				BORROWER 2/GUARANTOR				
Title				Title				
Surname				Surname				
Forename(s) (including any middle names)				Forename(s) (including any middle names)				
Best contact number				Best contact number				
Date of birth				Date of birth				
Home Address/ Correspondence address for company				Home Address/ Correspondence address for company				
Years at this address years months				Years at this address years months				
Status; owner / tenant / living with family / living with friends or partner				Status; owner / tenant / living with family / living with friends or partner				
Previous address if less than 3 years				Previous address if less than 3 years				

SUMMARY OF LOAN REQUIREMENTS				
Purpose of loan	Purchase	<input type="checkbox"/>	Remortgage	<input type="checkbox"/>
Loan amount	£		Term	_____ Months
Property value	£		Original Purchase Price	£
If remortgage, what was the date of purchase	/ /		What funds were used to purchase? (ie deposit source)	Cash / bridging finance / remortgaged funds from other property / other (please confirm)
LTV requested			Target completion date	/ /
Product	STL 1 – RESI	<input type="checkbox"/>	STL 2 – MIXED USE	<input type="checkbox"/>
	STL 4 – LIGHT REFURB RESI	<input type="checkbox"/>	STL 5 – LIGHT REFURB MIXED USE	<input type="checkbox"/>
Occupation intention	Owner occupier	<input type="checkbox"/>	Tenant occupier	<input type="checkbox"/>
Repayment options	Fully serviced	<input type="checkbox"/>	Fully retained	<input type="checkbox"/>
			Part retained	<input type="checkbox"/>

T: 0808 123 1 321 F: 08717 334 367 E: office@assuredfunding.co.uk W: www.AssuredFunding.co.uk Twitter: @assuredfunding

Assured Funding Ltd - Specialist Lending Broker Services

Head Office; Colchester Business Centre, Hawkins Rd, Colchester, Essex CO2 8JX

Assured Funding Ltd is a private limited company registered in England and Wales (Company No: 07594318)

Registered Office; 109 Maldon Road, Colchester, Essex CO3 3AX

Assured Funding Ltd is an appointed representative of Connect IFA Limited which is Authorised and Regulated by the Financial Conduct Authority.

Assured Funding Ltd's FCA Register Number: 724232. The FCA does not regulate most Buy to Let mortgages.

HMO's, BTL, Bridging, Portfolio Finance, Commercial Mortgages, Development Finance, Secured Loans, International and Expats.



IF REMORTGAGES	
Amount of outstanding finance £	Estimated property value £
Name of current lender (s)	
Amount of additional capital being raised (if applicable) £	
(If any capital being raised the next question is mandatory)	
Please detail the reasons for the remortgage, providing a full breakdown of any capital raising and history of the property during the course of ownership	
Explanation for any increase in value since original purchase	

EXIT STRATEGY							
<input type="checkbox"/>	Hold as investment and refinance with BTL/term lender	<input type="checkbox"/>	Sale of property	<input type="checkbox"/>	Term loan	<input type="checkbox"/>	Other
Full details							

MAIN SECURITY DETAILS					
No of properties being offered as security _____					
Address of main property being offered as security					
Property description	<input type="checkbox"/> Residential	<input type="checkbox"/> Semi-commercial	<input type="checkbox"/> Commercial		
<input type="checkbox"/> House	<input type="checkbox"/> Flat	<input type="checkbox"/> Maisonette	<input type="checkbox"/> Retail	<input type="checkbox"/> Leisure	
<input type="checkbox"/> Pub	<input type="checkbox"/> HMO	<input type="checkbox"/> Student Let	<input type="checkbox"/> Offices	<input type="checkbox"/> Industrial	
If flat	No of units to be lent on	No of storeys in block	Trade type		
If there is anything non-standard about the property, title or ownership please give details					
Lease terms	Expiry	Rent reviews	Tenant		
	/ /	/ /			
Is the property currently tenanted?				Yes <input type="checkbox"/>	No <input type="checkbox"/>
If yes, current rental income received and details of tenancy £_____ per annum,					

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REFURBISHMENT	
Is any work required to the property?	Yes <input type="checkbox"/> No <input type="checkbox"/>
Is structural work required to the property? (eg moving / removing walls, adding floors etc)	Yes <input type="checkbox"/> No <input type="checkbox"/>
Or, is the work required to the property just cosmetic? (ie no structural works required)	Yes <input type="checkbox"/> No <input type="checkbox"/>
Cost	£
What is the anticipated market rent, post refurbishment	£ per annum
Is planning permission required?	Yes <input type="checkbox"/> No <input type="checkbox"/>
If yes, has planning permission been secured?	Yes <input type="checkbox"/> No <input type="checkbox"/>
For refurbishment projects; Are copies of a detailed schedule of works and architects drawings available?	Yes <input type="checkbox"/> No <input type="checkbox"/>
Does the applicant have experience in this type of refurbishment project?	Yes <input type="checkbox"/> No <input type="checkbox"/>
Please detail relevant experience	
Please detail what work is required and, where applicable, if planning permission is in place:	

ADDITIONAL SECURITY DETAILS (if applicable)	

BANKING & CREDIT CONDUCT	
Banking & credit conduct – Please provide an overview on how the applicant has conducted their credit and banking facilities. It is important to understand if the applicant has had any issues with late or missed payments, returned items or exceeded overdraft facilities. Reference to mitigating circumstances and explanations should be provided within final summary.	
Mortgage facilities	
Other credit facilities	
Personal bank account/s	
Business bank account/s	

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SUMMARY OF PROPOSAL

Summary of proposal – please outline the purpose of the loan including full details of the applicant's objectives along with the merits of the proposal. Mitigating points relating to any negative aspects should also be explained in this section in order for an accurate initial assessment to take place.

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